

Reference Guide

October 23, 2018

Group Agreements

This Steering Committee represents a diversity of expertise, skills and viewpoints. Members are expected to:

- Listen carefully.
- Critique issues, not people or organizations.
- Respect the views of others.
- Speak honestly.
- Allow everyone to speak without dominating the conversation.
- Take responsibility for the success of the meeting and the Steering Committee's recommendations.
- Come prepared, be present, and openminded
- Surface assumptions in how we do work to be open to possibilities in doing the work differently
- Not ask to revisit a previous recommendation unless a majority of Steering Committee members present agree.
- Communicate project information to constituents and reflect their input and priorities in discussions and recommendations.
- Consult Prosper Portland when receiving media inquiries regarding the project.
- Be transparent about conversations and actions they or their organization is planning to take in relationship to the project.
- Communicate directly and in a timely fashion to address and resolve issues if conflict arises.

Social Equity Impact Assessment Questions

Key considerations to inform recommendations:

- **Disproportionate impacts:** Does the proposed action capture/generate burdens (including costs), either directly or indirectly to communities of color or low-income populations? If yes, are there opportunities to mitigate these impacts?
- 2. Shared benefits: Can the benefits of the proposed action be targeted to reduce historical or current disparities?
- 3. Accessibility: Are the benefits of the proposed metric/action broadly accessible to households and business throughout the community particularly communities of color, low-income populations, people with disabilities, and minority/women businesses?
- 4. Economic opportunity and wealth creation: Does the proposed action support opportunities for creating community wealth for communities of color and low-income populations such as through workforce development, promoting broad-based local ownership, developing local assets for the benefit of local residents, encouraging buy-local strategies, creating living wage jobs, and strengthening systems of support?
- 5. Accountability: Does the proposed action have accountability mechanisms so that communities of color, low-income populations, people with disabilities, and other vulnerable communities will equitably benefit?

Small Group Discussion Reference Information

Each discussion group subject area identifies relevant guiding principles and project goals, known baseline / policy requirements, and additional context and guidance.

1. Housing

#	Guiding Principle	Project Goals
3	Connected Leverage regional and local assets to strengthen multimodal transportation connections and improve accessibility to and through the area for all	Improve safe, reliable, and affordable access for low-income communities including connecting affordable housing with employment providing adequate wages.
9	Equitable Promote social equity, reduce disparities, and extend community benefits	Provide adequate and affordable housing serving households earning 0 – 60% median family income (MFI) with a portion targeted to serving households earning 0 – 30% MFI.
10		Provide a mix of housing units, including family-sized and multi-generational housing.
11		Provide integrated mixed-income development including housing and commercial space for all income levels.

Known Baseline/Policy Requirements	Additional Context & Guidance		
 With PHB acquisition of development rights, PHB to control two parcels totaling approximately 50,000 sf and to be built to 9:1 FAR Developer to deliver affordable units totaling approximately 160,000 SF and in alignment with the 10% of units at 60% Median Family Income requirements of the Inclusionary Housing Policy Program requirements Federal Fair Housing Act 	Affordable Housing TIF Set-Aside policy Portland's Housing Bond Policy Framework, a set of community priorities and criteria developed with the input of more than 1,000 community members and stakeholders		

2. Urban Design & Accessibility

#	Guiding Principle	Project Goals		
3	Connected Leverage regional and local assets to strengthen multimodal transportation connections and improve accessibility to and through the area for all	Improve safe, reliable, and affordable access for low-income communities including connecting affordable housing with employment providing adequate wages.		
4		Create a coordinated and efficient multimodal transportation system that encourages people to choose healthy, active, and low-carbon transportation modes and systems, and enhances the economic competitiveness of the region.		
5		Enhance Union Station as an active center and destination.		
6		Provide an accessible, active, vibrant streetscape prioritizing pedestrian and bike infrastructure that enhances the neighborhood greenway system and builds connectivity with adjacent neighborhoods.		
12	Equitable Promote social equity, reduce disparities, and extend community benefits	Utilize Universal Design to ensure public and private development that is age-friendly and can benefit and be utilized by all, and public spaces are welcoming to all community members.		
19	Vibrant Create a unique and aesthetically stunning, mixed-use community that welcomes and reflects diversity, integrates private and public spaces, and enriches the quality of life for existing and new Portlanders of all ages, cultures, and backgrounds	Promote groundbreaking design in a truly mixed use, diverse and active 24-hour large urban development that supports pedestrian-scale and the public realm, and is designed to become a new Portland icon.		
20		Provide an integrated network of high quality green and hardscape open space including extending the Park Blocks, providing amenities for families, public spaces for events, seating areas, neighborhood greenways, and landmark artwork.		
21		Include amenities that meet neighborhood needs and are accessible to all segments of the community, such as a community center, educational use, library or recreational facility.		
22		Acknowledge history of the place and the people who have been here through design.		
23		Support diverse arts, cultural artists, and art organizations through the design, construction, and operational phases of the project.		

nown Baseline/Policy Requirements	Additional Context & Guidance
Central City Master Plan Criteria which incorporates the following among other requirements (applicable only to USPS property): Applicable subdistrict goals and policies of CC2035 Plan Central City Fundamental Design Guidelines River District Design Guidelines Open Space requirements Transportation system requirements Infrastructure capacity requirements Building massing, orientation and organization of ground floor uses Americans with Disabilities Act Standards	 Title 33, Planning and Zoning Code, including Central City 2035 Universal Design best practices

3. Business Equity

#	Guiding Principle	Project Goals
7	Equitable Promote social equity, reduce disparities, and extend community benefits	Improve socio-economic opportunities for people of color, such as through affordable commercial space for diverse businesses, workforce training, and contracting opportunities
8		Strong commitment to utilizing a combination of certified minority-owned, woman-owned, DBE, and local firms as well as union vendors in design, construction and ongoing operations to create living wage jobs for a diverse workforce.
16	Prosperous Foster economic and wealth prosperity for all through opportunities for innovation, creativity, education, and economic growth in the region.	Provide a diverse range and size of businesses, including stabilizing and growing small local businesses and providing opportunities for innovation and starting new businesses.

Known Baseline/Policy	Additional Context & Guidance			
Requirements				
 Prosper Portland Business and Workforce Equity Policy¹ Applicable to projects over \$200K, projects that receive more than \$300K of agency resources and land sales above \$300K and Ezone projects Goal of 20% of total construction costs awarded to certified minority, women, emerging small business and disadvantaged contractors City of Portland Business and Workforce Equity Policy 	 Enterprise Zone program available on a tenant by tenant basis: \$15.00 per hour minimum wage for all employees, or, total compensation (wage & benefits) = \$20.00 per hour for all permanent employees after one year of employment Required Procurement Plan faith a focus on efforts to procure goods and services from businesses owned by people of color and from businesses located in Portland's lowest income communities Funds received are allocated between Business Development programs and Workforce Development programs All participating companies must enter into a public benefits agreement; the scope and nature of the public benefit agreement shall vary. City CEIP (Projects above \$10M and below \$25M) and CBA (over \$25M) 20% of labor hours in each apprenticeable trade to be worked by apprentices Goal for minority apprentices shall be 22% of total apprentice hours by trade and a separate goal for women of 9% of total apprentice hours by trade Goal for journey level workers shall be 22% of total journey hours by trade and a separate goal for women of 9% of total journey hours by trade 			

 $^{^1}$ Prosper Portland Business Equity Policy will be moving to a goal of 22% certified firm utilization of which 15% will be MBE/DBE 10/23/2018 Broadway Corridor Steering Committee Meeting

4. Workforce Development & Jobs

#	Guiding Principle	Project Goals
7	Equitable Promote social equity, reduce disparities, and extend community benefits	Improve socio-economic opportunities for people of color, such as through affordable commercial space for diverse businesses, workforce training, and contracting opportunities.
8		Strong commitment to utilizing a combination of certified minority-owned, woman-owned, DBE, and local firms as well as union vendors in design, construction and ongoing operations to create living wage jobs for a diverse workforce.
11		Provide integrated mixed-income development including housing and commercial space for all income levels.
14	Prosperous Foster economic and wealth prosperity for all through opportunities for innovation, creativity, education, and economic growth in the region.	Create living wage jobs, at all skill levels and with career pathways, through commitments by tenants and partnerships with Workforce Investment Boards, particularly providing employment and job training opportunities for communities of color and other underserved populations.
15		Leverage large central site as a regional employment hub and recruit major anchor employer that follows labor law, provides a livable wage, benefits, stable scheduling, targeted hire, career ladders, a voice on the job, and health and safety for all employees; including subcontracted workers, contingent, and temporary workers.
16		Provide a diverse range and size of businesses, including stabilizing and growing small local businesses and providing opportunities for innovation and starting new businesses.

Known Baseline/Policy Requirements	Additional Context & Guidance
 Prosper Portland Business and Workforce Equity Policy Applicable to projects over \$200K, projects sponsored by Prosper Portland with construction costs over \$1M and land sales above \$300K and Ezone projects 20% of labor hours in each apprenticeable trade to be worked by apprentices 30% goal that total hours (apprentice + journey) go to minorities 15% goal that total hours (apprentice + journey) go to women Oregon Prevailing Wage Law Applicable to projects that receive over \$750,000 of public investment or owned by Prosper Portland (with value of the land considered the public investment) Fair market land sales do not trigger prevailing wage if there is no subsequent public investment 	See Enterprise Zone program requirements above

5. Sustainability

#	Guiding Principle	Project Goals
13	Equitable Promote social equity, reduce disparities, and extend community benefits	Adhere to high environmental standards in all phases of project design and implementation to minimize negative environmental impacts on the community, particularly communities of color and low income communities.
17	Resilient Demonstrate leadership in sustainability, health and integration of the built and natural environments and promote human interaction with the environment.	Demonstrate leadership in implementing strategies that achieve the Portland Plan and Climate Action Plan's goals to become an equitable, ecologically healthy, net-zero carbon, and fossil fuel-free city.
18		Create a thriving and healthy built environment that promotes human, social, and ecological interaction.

Known Baseline/Policy Requirements	Additional Context & Guidance
 Prosper Portland Green Building Policy for public/private projects New construction and major renovations at LEED Gold Tenant Improvements at LEED Silver New or renovated standalone parking structures not part of new project must have Green Parking Count's Green Garage Certification at Gold level City of Portland Green Building Policy for public projects 	 Climate Action Plan City of Portland Green Building Policy

Definitions

- **Policy:** a formal document or framework that guides an institutions' actions; policies can be guidelines, rules, regulations, laws, or principles
- **Program:** The purpose for which a lot or structure is designed and occupied in accordance with the city or county zoning ordinance and general plan land use designations.
- **Design:** involves the arrangement and design of buildings, public spaces, transport systems, services, and amenities. It is the process of giving form, shape, and character to groups of buildings, to whole neighborhoods, and the city. It is a framework that orders the elements into a network of streets, squares, and blocks.

*	Difference in opinion
	Issue brought up in all concepts
	Issue brought up in 2 concepts

Concept	DISCOVERY: Summary of Comments	Policy	Program	Design
Housing				
	Location of affordable housing: 1) integrated and not pushed to edge; 2) prominent location is laudable; 3) integrated with market rate housing			D
	Accessible affordable % of all working class	Р		
	Collaborating with Bud Clark Commons	Р		
Commerc	cial Affordability			
	Affordable accommodations including food and retail			
Tenants				
	Retail spaces too large			D
	Large grocery store that is affordable (WinCo or Dollar Store)		R	
	Multi-cultural arts			D
	African American business center		R	
	Large civic space (i.e. community center with pool, arts, carousel)		R	D
	Infant and child daycare		R	
	K-elementary school for residents		R	D
	Big community kitchen to help area and people (1-2 floors)		R	
Workford	ce			
	Ensuring workers can live and eat here too	Р		
Connecti	vity: Streets, Green Loop, Pedestrian, Transit, and Greyhound Station			
	Alley concept: 1) tokenizing; 2) do not like alley; 3) love activated alleys; 4) alleys opportunity for pedestrians			D
	Alley location: should be adjacent to market rate properties or sewer alleys			D
	Block layout: do not like adherence to grid			D
*	Link to Oldtown/Chinatown: 1) Love chinatown extension, link to OldTown; 2) like landmark-market connection to Old Town; 3) link is unclear done with just art?			D

Concept	: DISCOVERY: Summary of Comments	Policy	Program	Design
	Green loop: 1) appears to be an after thought; 2) connect directly to Broadway Bridge; 3) stormwater open space along green loop; 4) like direct Green Loop design			D
	Love multi-size development options		R	D
	Kearny and Irving for pedestrians only			D
	Accommodate future bus line on Station Way			D
	More pedestrian usage than privileging cars			D
*	Connection to Union Station: 1) Like connection to Union Station; 2) emphasize more connection with Union Station			D
	Like breaking up of Greyhound building			D
	Grand staircase			
Open Sp	pace			
	Lack of river access-nature and river			D
	Add in more open park/field for multi-use, green space			D
Building	s, Density, Massing			
	Building heights: 1) spread height, not just one tall buildign; 2) at least one very tall building; 3) tall building in corner awful			D
	Use space under the Broadway ramp		R	D
General	Concept			
	Public art: 1) sites for public art but very big individual pieces; 2) sculpture; 3) collaboration between low-income residents and PNCA		R	D
	Connect different cultural hubs from different parts of Portland	Р		
	Community benefits should be part of design concepts	Р		
	Struggle with articulation of racial justice - healthy environment	Р		
*	Marketplace: 1) Move in front of Union Station; 2) love covered marketplace location; 3) move away from corner, more green		R	D

Concept	NATURE: Summary of Comments	Policy	Program	Design
Affordal	ple Housing			
	Location of affordable housing: 1) Move buildings to green space areas as there are safety concerns with houseless population north of Bud Clark Commons; 2) don't hide in back corner; 3) disperse parcels; 4) combine market-rate housing inside buildings	Р	R	D
	At least 4 lots of affordable housing		R	D
	Co-housing for low-income and elderly	Р		
	Mixed-income housing	Р		
Comme	cial Affordability			
	Affordable accommodations including food and retail	Р	R	
Tenants				
	Food vendors underneath Broadway overpass (i.e. café)		R	D
	Community center and/or sports center		R	D
	K-elementary school to serve residents		R	D
Workfor	rce			
*	Green jobs: 1) no such thing, new industry jobs make more sense; 2) like green jobs or new industry climate solution jobs	Р	R	
	Anchor tenant with district-wide jobs	Р		
Connect	ivity: Streets, Green Loop, Pedestrian, Transit, and Greyhound Station			
	Parking should be available including structures		R	D
	Like less traffic through site, limited number of car streets, pedestrian orientation			D
	Like connection to Broadway Bridge and open space			D
	Prefer Hoyt as full street between 5th and 6th			D
	Like green loop connection			D
	Have an iconic entrance from green loop to Broadway Bridge			D
	Add green loop gardens			D
	Like under bridge connection to Union Station			
	Like breaking up of Greyhound building			D
	More streets between buildings would help ensure success of ground level spaces			D
	Seems to block pedestrian use of Broadway viaduct north of Johnson			

Concept NATURE: Summary of Comments			Program	Design
Open	Space			
	Gathering space for communities is needed (multi-use public open space)			D
	Needs more activity play/recreation areas (swimming pool, public exercise equipment)			D
	Can Union Station forecourt be activated here			D
	Open market or plaza would improve this concept		R	D
*	Forested area: 1) Safety concerns with forested path and adjaceent houseless community; 2) like big trees and water feature especially indicative of Portalnd; 3) too many trees; 4) privileged view of outdoors that is exclusive; 5) nature in city has positive health impacts from research			D
Buildi	ngs, Density, Massing			
	Use space under the Broadway ramp		R	D
*	Building form: 1) Like irregular building shapes; 2) Dislike building shapes, but like breaking up of grid			D
*	Block layout: 1) Like breaking up of grid and opportunity for flexible parcel footprint sizes for greater variety of building sizes; 2) shouldn't be prioritized over performance			D
*	Building heights: 1) Spread out height of buildings; 2) Higher buildings for more green space may make this look different; 3) tallest building on southern side of USPS site because NW building would impact view corridor; 4) like tall iconic building; 5) slope of site and height of buildings can help with wayfinding			D
	Odd shaped buildings can be less efficient			D
	Like building architecture with nature on top and sides (including green roof)			D
	Building spaces seem too narrow			D
Gene	ral Concept			
	Concern around costs especially due to management and maintenance		R	
	Question on native community involvement for this concept	Р		
	Concept not good for disabled, elderly, young		R	D
	How to ensure this is an active space		R	
	Does not feel welcoming			D
	Feels unique			D

Concept	PLAY: Summary of Comments	Policy	Program	Design
Housing				
*	Location of affordable housing: 1) distribute parcels ; 2) move parcels closer to Bud Clark Commons		R	D
	Make 4-5 parcels of affordable housing		R	D
	Add courtyards to affordable housing buildings			D
	Large rectangular parcels decrease chances for smaller-scale affordable housing design		R	D
Commerc	cial Affordability			
	Affordable accommodations including food and retail	Р	R	
Tenants				
	Business incubator should be here	Р	R	
	Non-big name tenants	Р	R	
	Agreement to provide living wage jobs as part of CBA	Р		
	Define main street district			D
Workford	re			
	People living there being able to work there	Р	R	
	Quality service jobs, high pay and benefit	Р	R	
	Don't see how concept relates to need for good jobs			
Connecti	vity: Streets, Green Loop, Pedestrian, Transit, and Greyhound Station			
	Better connection to Union Station as a destination			D
	Lack of connectivity to river			D
	Limited walking path / street space for small business, cafés, and small spaces			D
	Alleys feel random			D
	Alleys tokenize people of color			D
	Too many streets			D
	Eliminate car access on Irving and widen Hoyt Street			D
	Split up Greyhound			D
*	1) Green Loop should go through the site; 2) like diverting path at NW Johnson to the east, directing to landmark Union Station			D
	Broadway Bridge ramp should be more curved or linear			D
Open Spa	oce			
	Covered open space should be available			D

Concept PLAY: Summary of Comments		Policy	Program	Design	
	Like action plazas, tiered seating, plaza in front of Union Station, idea of pocket parks			D	
*	Recreation areas: 1) diversify recreation offerings (for aging population, basketball courts already in N Park blocks); 2) like futsal courts; 3) don't want sports fields			D	
Building	Buildings, Density, Massing				
	Buildings should not be so square			D	
	View corridors in site from bridge and park blocks not significant enough			D	
General	Concept				
	No distinctiveness from Pearl		R	D	
	Lack of racial justice lens	Р	R	D	

Design Feedback Summary by Group

	STEERING COMMITTEE	PUBLIC FORUMS	PUBLIC PARTNERS TECHNICAL
			TEAM
	prefer green loop	opportunity for connectivity &	green loop route on block Y
	consolidated on site	activity at	too indirect
	• prefer multiuse open space vs	gateway/ Broadway Bridge &	• see opportunity in singular
	sports only	north plaza	iconic tall
PLAY	block size feels large but has	prefer flexible vs sports programmed	building combined with
P.L	great connectivity with neighbors	programmed	Broadway Bridge
	connectivity with heighbors	open space; sports only feels exclusive	gateway and plaza • intrigued by sunken park
		exclusive	space upper north plaza;
			potential mgt partnership
			opportunity
	irregular grid & building forms	interesting streets & space	• strongest concept in sense of
	are	formed by	place with
	inviting, iconic, interesting vs	irregular grid could cost more	unique identity
	confusing	and be less	consolidated parking at north
	• 'dark/hidden forest' not	efficient to build	end means
JRE	universally	• desire more open (less tree	a long walk from everywhere
NATURE	culturally inviting; desire	covered)	• minimize water feature scale;
Ì	intermittent	multi-use spaces	make them flexible use
	spaces open to sky; more	prefer continuity &	
	flexible open	connectivity of park	
	space use	blocks, greenloop & natural	
	• the best green loop concept	open space	
	market is great but being	like Union Station as focal	viability of space under bridge
	under bridge	point, center,	smaller pocket parks are
	feels tucked away, exclusive	main attraction	challenging to manage and feel
	 smaller blocks feel accessible 	• smaller scale blocks & open	private/exclusive
	to small	space is	plaza connecting Union
DISCOVERY	business development	comfortable & inviting but could	Station feels tucked away under
	opportunity & more	feel too	bridge
	affordable	private	
	• smaller grid & spaces feels	familiarily of existing grid vs	
	universally	more of the	
	culturally inviting but also	same	
	exclusive	need art combined with multi-	
		cultural	
		community center	